

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

Retrieval-Masters Creditors Bureau, Inc.

Case No. 19-23185 (RDD)

Debtor.

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**ORDER GRANTING WAGNER, FERBER, FINE & ACKERMAN, PLLC'S MOTION TO
CONFIRM THE AUTOMATIC STAY DOES NOT PRECLUDE, AND APPROVING,
THIRD PARTY PAYMENT TO COMPLETE AND FILE
DEBTOR'S 2018 CORPORATE TAX RETURN**

Upon the motion (the "Motion") of Wagner, Ferber, Fine & Ackerman, PLLC ("WFFA") for entry of an order confirming that the automatic stay in effect in this case under 11 U.S.C. § 362(a) does not preclude the payment to WFFA by Russell Fuchs as provided in Exhibit 1 to the Motion (the "Payment") in return for WFFA's completion and filing of the 2018 corporate tax return for the debtor and debtor in possession herein (the "Debtor"), and for approval of the Payment; and the Court having jurisdiction to decide the Motion pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b) as a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and, after due and sufficient notice of the Motion, there being no objections to the requested relief; and upon the record of the hearing held by the Court on the Motion on November 14, 2019 and all of the proceedings herein; and, after due deliberation, the Court having determined that the legal and factual bases set forth in the Motion and at the hearing establish good and sufficient cause for the relief granted herein, it is hereby ORDERED that:

1. The Motion is granted as set forth herein.
2. The automatic stay under 11 U.S.C. § 362(a) does not preclude the Payment in return for WFFA's completion and filing of the Debtor's 2018 corporate tax return.

3. The agreement between Russell Fuchs and WFFA set forth in **Exhibit 1** to the Motion is approved; *provided, however*, that such approval shall not grant or approve any subrogation rights of Russell Fuchs as against the Debtor with respect to any amount to be paid by Russell Fuchs to WFFA under such agreement.

Dated: November 21, 2019
White Plains, New York

/s/Robert D. Drain
THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE